



## **Documentation Checklist**

## Income

- $\Box$  Copy of driver's license / ID
- □ Most recent paystub
- □ Last month's bank statements (all pages)
- □ Last two year's recent W2's

## If Applicable

- Most recent social security/pension income awards letter
- □ Last two year's 1099's
- □ If self employed or 1099 employee, last two year's federal (1040) tax returns
- □ Last two year's Business tax returns including all schedules

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