

loan goals



What are your goals with your loan?

Price Range: _____

Monthly Payment: _____

Down Payment: _____

What is more important to you? cash to close OR monthly payment (circle one)

How long do you plan to be in the home? _____

What are your biggest concerns with getting a mortgage / buying a home? And why?

- | | | |
|----------|----------|----------|
| 1. _____ | 2. _____ | 3. _____ |
| _____ | _____ | _____ |
| _____ | _____ | _____ |
| _____ | _____ | _____ |
| _____ | _____ | _____ |
| _____ | _____ | _____ |
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| _____ | _____ | _____ |

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